



CARPENTRY WORKERS' PENSION PLAN OF BC
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CHANGE OF BENEFICIARY FORM

This form is to be used when a member of the Pension Plan wishes to name or change his/her beneficiary from the one previously named.

MEMBER NUMBER	YOUR LAST NAME (PLEASE PRINT)	YOUR FIRST NAME

I hereby designate the following beneficiary for Pension Plan purposes and revoke any previous existing beneficiary thereunder.

I reserve the right to change my beneficiary, subject to statutory restrictions and benefit legislation of the province of BC.

NAME OF BENEFICIARY	DATE OF BIRTH	RELATIONSHIP
MEMBER SIGNATURE	WITNESS SIGNATURE	DATE SIGNED

IMPORTANT

If your beneficiary is under age 19, you should consider naming a trustee for that beneficiary. Consult your lawyer for more information about naming a trustee.

The pre-retirement death benefit will only be payable to the spouse, regardless of the named beneficiary, unless the spouse completes a "spouse's waiver of pre-retirement survivor benefit" form.

"Spouse" means, in relation to another person,

- (a) a person who was married to that other person, and who, if living separate and apart from that other person, did not live separate and apart from that other person for longer than the two year period immediately preceding the relevant time, or
- (b) if paragraph (a) does not apply, a person who was living and cohabiting with that other person in a marriage-like relationship, including a marriage-like relationship between two persons of the same gender, and who had been living and cohabiting in that relationship for a period of at least two years immediately preceding the relevant time.

Please contact the Plan Office if you wish to name a contingent beneficiary, i.e. the person you choose to be your beneficiary if your qualifying spouse dies before you.

